



Chartered Accountants

To, Board of Directors, Saroja Pharma Industries India Limited, 305, Kailash Tower, Shiv Shristi Complex, Goregaon Link Road, Mulund West, Mumbai MH 400080

Dear Sir,

Reg.: Public Issue of Saroja Pharma Industries India Limited.

Sub.: Consent to include Fund deployment certificate in the offer document for your Proposed Public issue.

We hereby accord our consent to include Fund Deployment Certificate along with the sources of the fund deployment, dated 17th May 2023 in the offer document(s) for a Proposed Public issue.

PARTICULARS	AMOUNT	REMARKS
LAND	1,89,65,000	Cost of NA Land
LAND DEVELOPMENT	1,16,62,136	Topographical Survey, Soil Testing, Fencing, Commission & Other Expense
FACTORY BUILDING	1,01,40,100	Building Layout, Engr Chgs, Plinth Expenses,
PLANT & MACHINERY	94,96,012	Machinery, Technical, Electrical, Environment Consultant Fees, MPCG & CGWB Charges
TOTAL AMOUNT UTILISED	5, 02,63,248	

Thanking you, Yours faithfully

For Pravin Chandak & Associates

Chartered Accountant

Pravin Chandak

Partner

FRN No. 116627W M. No. 049391

UDIN: 23049391BGRNUH2197

Date: 17th May 2023

Place: Mumbai

403, 4th Floor & 702/703, 7th Floor, New Swapnalok CHS Ltd., Natakwala Lane, Borivali (West), Mumbai - 400 092. Tel: 2801 6119

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